

Fill in this information to identify the case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXASCase number (if known): _____ Chapter **11**☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy**04/19**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name **Schertz-Cibolo Emergency Center, LLC**
2. All other names debtor used in the last 8 years **aka Schertz-Cibolo Emergency Clinic**
 Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) **4 7 - 2 2 5 5 3 2 8**
4. Debtor's address

Principal place of business 4825 FM 3009 <small>Number Street</small> Suite 200 Schertz TX 78154 <small>City State ZIP Code</small> Bexar <small>County</small>	Mailing address, if different from principal place of business 22100 Bulverde Road, Suite 108 <small>Number Street</small> P.O. Box _____ San Antonio TX 78259 <small>City State ZIP Code</small> Location of principal assets, if different from principal place of business Number Street _____ City State ZIP Code _____
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5. Debtor's website (URL) **schertzhealth.com**
6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor **Schertz-Cibolo Emergency Center, LLC**

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☒ No☐ Yes.

Debtor _____ Relationship _____

District _____ When _____

MM / DD / YYYY

Case number, if known _____

Debtor _____ Relationship _____

District _____ When _____

MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?*Check all that apply:*☒

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*☐

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐

It needs to be physically secured or protected from the weather.

☐

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐

Other _____

Where is the property?

Number _____ Street _____

City _____

State _____

ZIP Code _____

Is the property insured?☐ No☐ Yes.

Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*☒

Funds will be available for distribution to unsecured creditors.

☐

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **Schertz-Cibolo Emergency Center, LLC**

Case number (if known) _____

- 14. Estimated number of creditors**
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
- 15. Estimated assets**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
- 16. Estimated liabilities**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - ☒ I have been authorized to file this petition on behalf of the debtor.
 - ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/03/2019

MM / DD / YYYY

X /s/ Brian Johnson

Signature of authorized representative of debtor

Brian Johnson

Printed name

Title **President**

18. Signature of attorney

X /s/ Allen M. DeBard

Signature of attorney for debtor

Date 11/03/2019

MM / DD / YYYY

Allen M. DeBard

Printed name

Langley & Banack, Inc.

Firm name

745 E Mulberry Ave, Suite 700

Number Street

San Antonio

City

TX

State

78212

ZIP Code

(210) 736-6600

Contact phone

adebard@langleybanack.com

Email address

24065132

Bar number

State

Fill in this information to identify the case:Debtor name Schertz-Cibolo Emergency Center, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF TEXASCase number _____
(if known)☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Green Capital Funding, LLC 30 Broad St., Suite 14108 New York, New York 10004		Business debt	Disputed			\$540,000.00
2	WG Capital 1734 8th Ave, Ste. PH Brooklyn, NY 11215		Business debt	Disputed			\$449,700.00
3	Platinum Rapid Funding Group, Ltd. 348 RXR Plaza Uniondale, NY 11556		Business debt	Disputed			\$416,150.00
4	Region Capital 323 Sunny Isles Blvd., Ste. 501 Sunny Isles, FL 33160		Business debt	Disputed			\$374,750.00
5	OnDeck Capital 1400 Broadway New York, NY 10018		Business debt	Disputed			\$102,317.46

Debtor **Schertz-Cibolo Emergency Center, LLC**
Name

Case number (if known)

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				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 Blitz Medical Billing LLC 3550 Parkwood Blvd., B102 Frisco, TX 75034		Business debt				\$31,942.08
7 Xtremed Enterprises, LLC 9703 Richmond Ave. Suite 120 Houston, TX 77042		Business debt				\$26,090.63
8 Pegasus MSO, LLC 1314 W. McDermott Drive Ste. 106-517 Allen, TX 75013		Business debt				\$18,225.00
9 Phoenix Coding & Consulting Services LLC 1314 W. McDermott Dr. Ste. 106-603 Allen, TX 75013		Business debt				\$15,210.92
10 Henry Schein 135 Duryea Rd. Melville, NY 11747		Business debt				\$12,171.39
11 CPS Energy 4514 Frank Bryant Ln. San Antonio, TX 78220		Electricity				\$8,832.45
12 Image First P.O. Box 61323 King of Prussia, PA 19406		Business debt				\$7,702.01
13 Callis Professional 431 Isom Rd., Ste. 214 San Antonio, TX 78216		Business debt				\$3,413.20

Debtor **Schertz-Cibolo Emergency Center, LLC**
Name

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					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	Time Warner Cable 4145 S. Falkenburg Rd. Riverview, FL 33578-8652		Business debt				\$3,090.00
15	ITSC 614 W. French Pl. San Antonio, TX 78212		Business debt				\$3,031.00
16	Epowerdoc Inc. P.O. Box 241642 Omaha, NE 68124		Business debt				\$3,000.00
17	Spectrum 60 Columbus Circle New York, NY 10023		Internet services				\$2,725.92
18	McKesson Medical 9954 Mayland Dr., Ste. 4000 Richmond, VA 23233		Business debt				\$1,709.43
19	OSSUR Americas 27051 Towne Centre Dr., Ste. 100 Foothill Ranch, CA 92610		Business debt				\$1,439.15
20	ND Consultants 578 Surf Oaks Drive Seabrook, TX 77586		Business debt				\$1,330.00

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

IN RE: **Schertz-Cibolo Emergency Center, LLC**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 11/3/2019

Signature /s/ Brian Johnson
Brian Johnson
President

Date _____

Signature _____

AFLAC
The Mercantile Building
40 NE Loop 410, Ste. 408
San Antonio, TX 78216

Ariel Bouskila
Berkovitch & Bouskila, PLLC
80 Broad St., Suite 3301
New York, NY 10004

AT&T
208 S. Akard St.
Dallas, TX 75202

Austin Generator Services
2004 Howard Lane
Austin, Texas 78728

BioMed Gas, Inc.
1309 Old FM 306
New Braunfels, TX 78130

BioMedical Waste Solutions
9665 Jade Avenue
Port Arthur, TX 77640

Blitz Medical Billing LLC
3550 Parkwood Blvd., B102
Frisco, TX 75034

Callis Professional
431 Isom Rd., Ste, 214
San Antonio, TX 78216

Center Point Energy, Inc.
P.O. Box 4567
Houston, TX 77210-4567

Christopher R. Castro
MCA Recovery
17 State Street, Suite 4000
New York, NY 10004

Christopher Savoy
Regent & Associates
3601 Audubon Place
Houston, TX 77006

CPS Energy
4514 Frank Bryant Ln.
San Antonio, TX 78220

Data Shredding Services
615 W. 38th St.
Houston, TX 77018

Dena G. Choate
REID & DENNIS
3131 McKinney Ave., Ste, 600
Dallas, TX 75204-2456

Epowerdoc Inc.
P.O. Box 241642
Omaha, NE 68124

Frost Bank
111 W. Houston St.
San Antonio, Texas 78205

Green Capital Funding, LLC
30 Broad St., Suite 14108
New York, New York 10004

Henry Schein
135 Duryea Rd.
Melville, NY 11747

HKLN Properties LLC
4833 Bryant Irvin Ct., Ste. 200
Fort Worth, TX 76107

Image First
P.O. Box 61323
King of Prussia, PA 19406

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

ITSC
614 W. French Pl.
San Antonio, TX 78212

J.W. Dielmann, Inc.
4019 Stahl Rd., Suite 118
San Antonio, TX 78217

KD Lab Consulting
17515 Spring Cypress Rd.
Ste. C 203
Cypress, TX 77429

LabCorp
P.O. Box 12140
Burlington, NC 27216-2140

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1100 W. 49th Street
Austin, TX 78756-3199

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Richmond, VA 23233

ND Consultants
578 Surf Oaks Drive
Seabrook, TX 77586

Nextiva
8800 E. Chaparral Rd., Suite 300
Scottsdale, AZ 85250

NightRays P.A.

Norcal Group
7600 N. Capital of TX Hwy
Austin, TX 78731

OnDeck Capital
1400 Broadway
New York, NY 10018

OSSUR Americas
27051 Towne Centre Dr., Ste. 100
Foothill Ranch, CA 92610

Pegasus MSO, LLC
1314 W. McDermott Drive
Ste. 106-517
Allen, TX 75013

Phoenix Coding & Consulting Services LLC
1314 W. McDermott Dr.
Ste. 106-603
Allen, TX 75013

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Sunny Isles, FL 33160

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San Antonio, TX 78213

Schertz Emergency Physicians PLLC
22100 Bulverde Rd., Ste. 108
San Antonio, TX 78259

Spectrum
60 Columbus Circle
New York, NY 10023

SWBC
30815 U.S. Highway 281 N.
Bulverde, TX 78163

Time Warner Cable
4145 S. Falkenburg Rd.
Riverview, FL 33578-8652

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New York, NY 10018

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San Antonio, TX 78216

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Main Justice Bldg., #5111
10th & Constitutional Ave., NW
Washington, DC 20530

WG Capital
1734 8th Ave, Ste. PH
Brooklyn, NY 11215

XtreMed Enterprises, LLC
9703 Richmond Avd. Suite 120
Houston, TX 77042